STROOCK & STROOCK & LAVAN LLP

Melvin A. Brosterman Mark A. Speiser 180 Maiden Lane New York, New York 10038

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| UNITED STATES BANKRUPTCY COURT |
|--------------------------------|
| SOUTHERN DISTRICT OF NEW YORK |

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|--------|---|-----|-----------|
| In re: | | : C | hapter 11 |

LEHMAN BROTHERS HOLDINGS INC., et al. : Case No. 08-13555 (JMP)

> Debtor. (Jointly Administered)

VERIFIED STATEMENT OF STROOCK & STROOCK & LAVAN LLP **PURSUANT TO BANKRUPTCY RULE 2019**

- Stroock & Stroock & Lavan LLP ("Stroock"), is counsel to each of the 1. parties-in-interest ("Lehman Creditor Entities") listed on Exhibit A hereto of one or more of the above-captioned debtors, makes the following disclosure pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure ("Rule 2019").
- 2. Each of the Lehman Creditor Entities has retained Stroock to represent its interests in connection with the chapter 11 cases of Lehman Brothers Holdings Inc. and its affiliated debtor entities (collectively, the "Debtors").
- 3. The mailing address for each of the Lehman Creditor Entities is listed on Exhibit A hereto.

- 4. Each of the Lehman Creditor Entities holds substantial claims against the Debtors, but Stroock cannot, at this time, specify the amount or type of these claims. The specific nature and amounts of the claims held by the Lehman Creditor Entities will be set forth in proofs of claims filed against the Debtors' estates.
- 5. Except for its own interest, Stroock does not hold any interests in, or positions with respect to, any of the claims or interest held by the Lehman Creditor Entities with respect to the Debtors.
- 6. Stroock does not perceive any actual or potential conflict of interest with respect to the representation of the Parties in these cases.
- 7. All of the information contained herein is intended only to comply with Rule 2019 and is not intended for any other purpose.

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The undersigned certifies that this Statement is true and accurate, to the best of his knowledge and belief. Stroock reserves the right to revise and supplement this Statement as needed.

Dated: New York, New York November 12, 2008

STROOCK & STROOCK & LAVAN LLP

By: /s/ Mark A. Speiser

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Counsel to Basso Capital,
Brigade Capital Management,
Cheyne Capital Management Limited,
Cheyne Capital International Limited,
Constellation Energy Commodities Group, Inc.,
Deutsche Zentral-Genossenschaftsbank AG,
DKR Capital Inc., EFG Eurobank Ergasias
S.A., Eni U.K. Ltd. (f/k/a AGIP (U.K.) Ltd.),
Hess Corporation,
Hess Energy Trading Co., (U.K.) Ltd.,
Hess Energy Trading Company, LLC,
Latigo Partners, L.P., Magnetar Capital LLC,
Mitsui & Co. (U.S.A.), Inc.,
Mizuho Corporate Bank, Ltd., Norges Bank and
RBS Sempra Commodities

EXHIBIT A

| | PARTIES NAMES & ADDRESSES |
|----|---|
| 1. | Basso Capital 1266 East Main Street Stanford, CT 06902 |
| 2. | Brigade Capital Management 717 Fifth Avenue Suite 1301 New York NY 10022 |
| 3. | Cheyne Capital Management Limited Stornoway House 13 Cleveland Row London SW1A 1DH United Kingdom -and- Cheyne Capital International Limited Clarendon House P.O. Box HM 1022 2 Church Street Hamilton HM11 Bermuda |
| 4. | Constellation Energy Commodities Group, Inc. 111 Market Place, Suite 500 Baltimore, MD 21202 |
| 5. | Deutsche Zentral-Genossenschaftsbank AG Platz der Republik 60265 Frankfurt am Main Germany -and- Deutsche Zentral-Genossenschaftsbank AG 609 Fifth Avenue New York, NY 10017-1021 |

| | PARTIES NAMES & ADDRESSES |
|-----|--|
| 6. | DKR Capital Inc. 1281 East Main Street 3 rd Floor Stamford, CT 06902 |
| 7. | EFG Eurobank Ergasias S.A. c/o Tom Coates Lewis Silkin Solicitors 12 Gough Square London EC4A 3DW United Kingdom |
| | -and- EFG Eurobank Ergasias S.A. 8 Othonos Street GR-105 57 Athens Greece |
| 8. | Eni U.K. Limited (f/k/a AGIP (U.K.) Limited) Ebury Bridge House 10 Ebury Bridge Road London, SW1W 8PZ United Kingdom |
| 9. | Hess Corporation c/o Hess Energy Trading Company, LLC 1185 Avenue of the Americas New York NY 10036 |
| 10. | Hess Energy Trading Company, (U.K.) Limited 33 Grosvenor Place London SW1X 7HY United Kingdom |
| 11. | Latigo Partners, L.P. 590 Madison Avenue 9 th Floor New York, NY 10022 |

| | PARTIES NAMES & ADDRESSES |
|-----|--|
| 12. | Magnetar Capital LLC 623 Fifth Avenue 26 th Floor New York, NY 10022 |
| 13. | Mitsui & Co. (U.S.A.), Inc. 200 Park Avenue New York, NY 10166 |
| 14. | Mizuho Corporate Bank, Ltd., as Agent, and on Behalf of Itself and Its Affiliates 1251 Avenue of the Americas New York, NY 10020-1104 |
| 15. | Norges Bank Bankplassen 2 P.O Box 1179 Sentrum N-0107 Oslo Norway |
| 16. | RBS Sempra Commodities 58 Commerce Road Stamford, CT 06902 |